

Opinion Poll

Georgia Small Business Owners Oppose Denying Services to LGBT Customers

November 16, 2017

1101 14th Street, NW, Suite 950 Washington, DC 20005 (202) 828-8357

Executive Summary

As the U.S. Supreme Court is set to hear arguments in the Masterpiece Cakeshop vs. Colorado Civil Rights Commission case, addressing the rights of business owners to deny services to LGBT individuals, it's important to understand the perspective of small business owners on this issue. New scientific opinion polling shows entrepreneurs in the Peach State strongly believe business owners should not be able to deny goods and services to LGBT customers based on their religious beliefs or because of their right to free speech or free artistic expression, and that nondiscrimination policies are good for Georgia's business climate and their own business's bottom line.

The poll, conducted for Small Business Majority by Chesapeake Beach Consulting from October 4 to October 23, 2017, found Georgia small business owners don't think business owners should be able to deny goods or services to someone who is LGBT based on their religious beliefs, right to free speech or right to free artistic expression. Additionally, the poll found small business owners support enacting federal and state laws to protect LGBT individuals from discrimination in places of public accommodation and in the workplace.

Specifically, the poll found two-thirds of Georgia small business owners believe business owners should not be able to deny goods or service to someone who is LGBT based on the owner's religious beliefs. Nearly half (47%) strongly hold this belief. Georgia entrepreneurs are evenly split on whether business owners should be able to deny services related to a wedding for a same-sex couple based on the owner's religious beliefs, with 46% both favoring and opposing. However, 33% of Georgia small business owners feel strongly that business owners shouldn't be able to deny services to a same-sex couple for wedding services, compared to 28% who feel strongly that business owners should be able to deny such services.

Small business owners were asked about legislation considered in several states that would allow business owners to deny goods or services to LGBT customers based on their religious beliefs. A 53% majority feel that enacting such a law would hurt the business climate in Georgia.

Survey participants were also asked their opinions on denying goods or service based on a business owner's belief that the service violates their right to free speech. A plurality of Georgia small business owners (48%) believe a business owner should not be allowed to deny services to a customer because the owner claims that service violates their right to free speech, compared to 38% who feel a business owner should be allowed to deny services for this reason. This sentiment increases when it comes to wedding-related services: more than half of respondents (51%) don't think a business owner should be able to deny services related to a wedding for a same-sex couple because the owner believes it violates their right to free speech. Similarly, 49% of small business owners don't believe that a business owner should be able to claim an exemption to nondiscrimination laws if they believe serving a customer goes against their right to free artistic expression, compared to 34% of small business owners think small business owners should be able to claim that exemption.

It should come as no surprise then that Georgia small business owners show strong support for state and federal laws that would protect against employment discrimination on the basis of sexual orientation or gender identity, as well as a federal law that would protect LGBT individuals from discrimination in places of public accommodation, such as restaurants, hotels and other businesses that are open to the public. Fifty-four percent believe employers should not be able to fire or refuse to hire someone who is gay or transgender based on the employer's religious beliefs. Additionally, a majority of Georgia small business owners (51%) agree that nondiscrimination laws improve the business bottom line by attracting the best and brightest employees, regardless of whether the employee is gay, lesbian, bisexual or transgender.

It's important to note that respondents were politically diverse: 37% are Republican or Republican-leaning independent, 38% are Democrat or Democratic-leaning independent, and 22% are pure independent.

Methodology

This poll reflects an Internet survey of 500 small business owners nationwide with 1-100 employees, with an oversample of 112 small business owners in Georgia. The poll was conducted by Chesapeake Beach Consulting for Small Business Majority between October 4 and 23, 2017. The margin of error for the Georgia oversample is \pm 1-9.3%.

Main Findings

- Georgia entrepreneurs believe business owners should not be able to deny goods or service to LGBT customers based on their religious beliefs: 66% of small business owners do not think that a business owner should be able to deny goods or service to someone who is LGBT based on their religious beliefs. Nearly half (47%) feel strongly about this.
- Georgia small business owners think legislation that permits discrimination on religious grounds is bad for business: Small business owners were asked about legislation considered in several states that would allow business owners to deny goods or services based on their religious beliefs. Fifty-three percent of small business owners feel that such legislation would hurt the business climate in Georgia.
- Georgia small business owners split on whether a business owner should be able to deny wedding services for a same-sex couple based on the owner's religious beliefs: 46% of small business owners feel that a business owner should not be able to deny services related to a wedding for a same-sex couple based on their religious beliefs, while the same percentage feel that business owners should be able to deny such services. However, 33% of Georgia small business owners are strongly opposed to denying such services, compared to 28% who strongly agree that business owners should be able to deny services for a same-sex wedding based on religious beliefs.
- Entrepreneurs believe businesses should not be able to discriminate based on claims that service violates their right to free speech or their right to free artistic expression: A plurality of Georgia entrepreneurs (48%) believe business owners should not be able to deny services to a customer because the owner believes that service violates their right to free speech, compared to.... A majority (51%) of small business owners think business owners shouldn't be able to deny services related to a wedding for a same-sex couple because the owner claims it violates their right to free speech. Additionally, 49% of Georgia small business owners believe small business owners should not be able to claim an exemption to nondiscrimination laws if they believe serving a customer goes against their right to free artistic expression, compared to....
- Georgia small business owners oppose employment discrimination against LGBT individuals based on religious grounds: 54% of small business owners do not think an employer should be able to fire or refuse to hire someone who is gay or transgender based on their religious beliefs.
- Small business owners support federal and state legislation to prevent employment discrimination against LGBT employees: 59% of Georgia entrepreneurs would favor a federal law that protects LGBT individuals from discrimination in the workplace, and an additional 59% would also favor a state law protecting these individuals from employment discrimination.
- Small business owners favor a federal law protecting against LGBT discrimination in places of public accommodations: 63% of Georgia small business owners would favor a federal law protecting LGBT people from discrimination in places of public accommodation, such as restaurants, hotels and other businesses open to the public.
- Nondiscrimination laws improve businesses' bottom lines: 51% of Georgia small business owners believe that laws protecting against discrimination improve the business bottom line by attracting the best and brightest employees, regardless of the employee's sexual orientation or gender identity.
- Laws that prohibit workplace discrimination based on sexual orientation and gender identity help attract and retain employees: 57% of Georgia small business owners say that laws prohibiting workplace discrimination based on sexual orientation and gender identity help attract and retain employees, while a plurality of 49% feel that such laws contribute to a robust employee pool.
- **Respondents are politically diverse:** 37% are Republican or Republican-leaning independent, 38% are Democrat or Democratic-leaning independent, and 22% are pure independent.

Toplines

Survey of 116 Small Business Owners in Georgia October 4-23, 2017

Q1.	Please indicate your gender	
	Male	47%
	Female	53%
Q2.	What state is your business in?	
	GA	100%
Q3.	Do you own your own for-profit business?	
	Yes	100%
	No	0%
	Don't know/Refused	0%
Q4.	How many people do you employ including yourself?	
	One	24%
	2 to 9	49%
	10 to 29	18%
	30 to 49	5%
	50 to 100	3%
Q5.	How many people do you employ part-time? These would be people you employ 2 form.	who require a W
	Zero	65%
	One	9%
	Two	9%
	Three	2%
	Four	
	5+	o .
Q6.	Approximately how many people have you employed as contractors or 1099 emp past year?	loyees over the
	Zero	48%
	One	15%
	Two	10%
	Three	4%
	Four	3%
	5+	0
	-	•

Q 7.	How long have you been in business?	
	Less than one year	. 9%
	One to three years	. 19%
	Four to six years	. 23%
	Seven to 10 years	. 9%
	More than 10 years	. 41%
	Don't know/Refused	. 0%
Q8.	As you may know, federal law prohibits discrimination in places of public accommas restaurants, hotels and other businesses that are open to the public on the basinational origin, religion, or disability. However, federal law does NOT explicitly pwho is lesbian, gay, bisexual or transgender. Would you favor or oppose a federal lesbian, gay, bisexual or transgender people from discrimination in places of public accommodation? Strongly favor	is of race, protect someone law protecting lic
	Somewhat favor	
	Somewhat oppose	
	Strongly oppose	
	Don't know	
	Refused	
	TOTAL FAVOR	
	TOTAL OPPOSE	•
Q9.	Do you believe that a business owner should be able to deny goods or service to se	omeone who is
	lesbian, gay, bisexual or transgender based on the owner's religious beliefs? Yes, strongly	
		. 17%
	Yes, strongly Yes, not strongly No, not strongly	. 17% . 9% . 19%
	Yes, strongly	. 17% . 9% . 19% . 47%
	Yes, strongly Yes, not strongly No, not strongly No, strongly Don't know	. 17% . 9% . 19% . 47% . 8%
	Yes, strongly Yes, not strongly No, not strongly Don't know Refused	. 17% . 9% . 19% . 47% . 8%
	Yes, strongly Yes, not strongly No, not strongly Don't know Refused TOTAL YES	. 17% . 9% . 19% . 47% . 8% . 1%
	Yes, strongly Yes, not strongly No, not strongly Don't know Refused	. 17% . 9% . 19% . 47% . 8% . 1%
Q10.	Yes, strongly Yes, not strongly No, not strongly Don't know Refused TOTAL YES	. 17% . 9% . 19% . 47% . 8% . 1% . 26% . 66% . ony goods or
Q10.	Yes, strongly Yes, not strongly No, not strongly Don't know Refused TOTAL YES TOTAL NO Several states have considered legislation that would allow business owners to deservices based on their religious beliefs. If a law like that was proposed and enact what effect do you think it would have on the business climate in your state?	. 17% . 9% . 19% . 47% . 8% . 1% . 26% . 66% . eny goods or ed in your state,
Q10.	Yes, strongly Yes, not strongly No, not strongly Don't know Refused TOTAL YES TOTAL NO Several states have considered legislation that would allow business owners to deservices based on their religious beliefs. If a law like that was proposed and enact	. 17% . 9% . 19% . 47% . 8% . 1% . 26% . 66% . eny goods or ed in your state,
Q10.	Yes, strongly Yes, not strongly No, not strongly Don't know Refused TOTAL YES TOTAL NO Several states have considered legislation that would allow business owners to de services based on their religious beliefs. If a law like that was proposed and enact what effect do you think it would have on the business climate in your state? Would definitely hurt the business climate	. 17% . 9% . 19% . 47% . 8% . 1% . 26% . 66% . ony goods or ed in your state,
Q10.	Yes, strongly Yes, not strongly No, not strongly Don't know Refused TOTAL YES TOTAL NO Several states have considered legislation that would allow business owners to de services based on their religious beliefs. If a law like that was proposed and enact what effect do you think it would have on the business climate in your state? Would definitely hurt the business climate. Would probably hurt the business climate.	. 17% . 9% . 19% . 47% . 8% . 16 . 26% . 66% . eny goods or ed in your state,
Q10.	Yes, strongly No, not strongly No, strongly Don't know Refused TOTAL YES TOTAL NO Several states have considered legislation that would allow business owners to de services based on their religious beliefs. If a law like that was proposed and enact what effect do you think it would have on the business climate in your state? Would definitely hurt the business climate. Would probably hurt the business climate. Would neither help nor hurt the business climate.	. 17% . 9% . 19% . 47% . 8% . 1% . 26% . 66% . eny goods or ed in your state, . 27% . 26% . 29%
Q10.	Yes, not strongly	. 17% . 9% . 19% . 47% . 8% . 1% . 26% . 66% . my goods or ed in your state, . 27% . 26% . 29% . 4%
Q10.	Yes, strongly Yes, not strongly No, not strongly Don't know Refused TOTAL YES TOTAL NO Several states have considered legislation that would allow business owners to de services based on their religious beliefs. If a law like that was proposed and enact what effect do you think it would have on the business climate in your state? Would definitely hurt the business climate Would probably hurt the business climate Would probably help the business climate Would definitely help the business climate Don't know Refused	. 17% . 9% . 19% . 47% . 8% . 1% . 26% . 66% . my goods or ed in your state, . 27% . 26% . 29% . 4% . 6% . 7% . 1%
Q10.	Yes, strongly No, not strongly No, strongly Don't know Refused TOTAL YES TOTAL NO Several states have considered legislation that would allow business owners to de services based on their religious beliefs. If a law like that was proposed and enact what effect do you think it would have on the business climate in your state? Would definitely hurt the business climate Would probably hurt the business climate Would neither help nor hurt the business climate Would probably help the business climate Would definitely help the business climate Don't know	. 17% . 9% . 19% . 47% . 8% . 1% . 26% . 66% . ory goods or ed in your state, . 27% . 26% . 29% . 4% . 6% . 1%

Q11. Do you agree or disagree with the following statement? A business owner sh services related to a wedding for a same-sex couple based on the owner's related to a wedding for a same-sex couple based on the owner's related to a wedding for a same-sex couple based on the owner's related to a wedding for a same-sex couple based on the owner's related to a wedding for a same-sex couple based on the owner's related to a wedding for a same-sex couple based on the owner's related to a wedding for a same-sex couple based on the owner's related to a wedding for a same-sex couple based on the owner's related to a wedding for a same-sex couple based on the owner's related to a wedding for a same-sex couple based on the owner's related to a wedding for a same-sex couple based on the owner's related to a wedding for a same-sex couple based on the owner's related to a wedding for a same-sex couple based on the owner's related to a wedding for a same-sex couple based on the owner's related to a wedding for a same-sex couple based on the owner's related to a wedding for a same-sex couple based on the owner's related to a wedge of the owner's related to the owner's related to a wedge of the owner's related to the owner's re		
	Strongly agree	28%
	Somewhat agree	18%
	Somewhat disagree	13%
	Strongly disagree	33%
	Don't know	7%
	Refused	2%
	TOTAL AGREE	46%
	TOTAL DISAGREE	46%
Q12.	Do you agree or disagree with the following statement? A business owner should service to a customer because the owner claims that service violates their right	
	Strongly agree	16%
	Somewhat agree	22%
	Somewhat disagree	18%
	Strongly disagree	30%
	Don't know	13%
	Refused	1%
	TOTAL AGREE	38%
	TOTAL DISAGREE	48%
Q13.	Do you agree or disagree with the following statement? A business owner should service related to a WEDDING for a same-sex couple because the owner claims right to free speech.	
	Strongly agree	22%
	Somewhat agree	15%
	Somewhat disagree	18%
	Strongly disagree	33%
	Don't know	13%
	Refused	0%
	TOTAL AGREE	36%
	TOTAL DISAGREE	51%
Q14.	Do you agree or disagree with the following statement? Small business owners claim an exemption to nondiscrimination laws if they believe serving a custome their right to free artistic expression?	
	Strongly agree	16%
	Somewhat agree	18%
	Somewhat disagree	19%
	Strongly disagree	30%
	Don't know	
	Refused	
	TOTAL AGREE	
	TOTAL DISAGREE	• •
		• /

Q15.	Do you think that an employer should be able to fire or refuse to hire someone who is gay or transgender if working with a gay or transgender employee conflicts with the employer's religious beliefs?	
	Yes, strongly	17%
	Yes, not strongly	20%
	No, not strongly	10%
	No, strongly	44%
	Don't know	8%
	Refused	1%
	TOTAL YES	37%
	TOTAL NO	54%
Q16.	As you may know, federal law prohibits employment discrimination on the bas race, religion, or disability. However, federal law does NOT explicitly protect so lesbian, gay, bisexual or transgender. Would you favor or oppose a federal law gay, bisexual or transgender people from discrimination when it comes to emp	omeone who is protecting lesbian,
	Strongly favor	38%
	Somewhat favor	22%
	Somewhat oppose	11%
	Strongly oppose	16%
	Don't know	13%
	Refused	1%
	TOTAL FAVOR	···· 59%
	TOTAL OPPOSE	27%
Q17.	Currently, 29 states do not have laws protecting lesbian, gay, bisexual, and traindividuals from discrimination. Would you favor or oppose a state law protect bisexual or transgender people from discrimination when it comes to employn	ting lesbian, gay,
	Strongly favor	37%
	Somewhat favor	22%
	Somewhat oppose	14%
	Strongly oppose	16%
	Don't know	11%
	Refused	1%
	TOTAL FAVOR	59%
	TOTAL OPPOSE	29%

Thinking about laws which prohibit discrimination in the workplace based on sexual orientation and gender identity...

Would you say these laws definitely help attract and retain employees, probably help attract and retain employees, probably don't help attract and retain employees or definitely don't help attract and retain employees? Definitely don't help attract and retain employees ________13% TOTAL HELP ATTRACT AND RETAIN EMPLOYEES...... 57% TOTAL DON'T HELP ATTREACT AND RETAIN EMPLOYEES 28% Would you say these laws definitely contribute to a robust employee pool, probably contribute to a robust employee pool, probably don't contribute to a robust employee pool, or definitely don't contribute to a robust employee pool? TOTAL CONTRIBUTE TO A ROBUST EMPLOYEE POOL 49% TOTAL DON'T CONTRIBUTE TO A ROBUST EMPLOYEE POOL...... 28% **Q20.** Which of the following statements comes closest to your own personal point of view? Laws that protect against discrimination improve the business bottom line by attracting the best and brightest employees, regardless of whether the employee is gay, lesbian, bisexual or transgender. OR Laws that require employers to hire gay and transgender people may be well intended, but the legal and implementation costs end up hurting businesses and their bottom line. Not strongly hurt business and their bottom line14% Refused 3% TOTAL IMPROVE THE BOTTOM LINE51% TOTAL HURT BUSINESS AND THEIR BOTTOM LINE29%

Now, I have just a few questions for statistical purposes...

Q21.	How would you categorize your business?	
	Professional services, including finance, insurance, legal, accounting, IT	19%
	Retail	14%
	Real estate and construction	9%
	Healthcare or education	3%
	Recreation and leisure	7%
	Wholesale and distribution of goods	2%
	Manufacturing	4%
	Restaurant or food service	2%
	Other nonretail service	37%
	Not sure	2%
	Refused to answer	2%
Q22.	In what year were you born?	
	18-29	11%
	30-44	32%
	45-54	22%
	55-64	19%
	65+	16%
Q23.	Generally speaking, do you think of yourself as a Republican, a Democrat, or an	Independent?
	Democrat	24%
	Independent	35%
	Republican	28%
	Other	8%
	Don't know	2%
	Refused	3%
Q24.	If Independent, Other or Don't know, do you think of yourself as closer to the Ro Democratic Party? (N=52)	epublican or
	Closer to Democrats	31%
	Closer to Republicans	19%
	Neither	42%
	Don't know	6%
	Refused	2%

Q25. Again, just for statistical purposes, what was the gross revenue of your business in 2016? Just stop me when I get to the right category.

Less than \$100,000	47%
Between \$100,000 and \$250,000	19%
Between \$250,001 and \$500,000	6%
Between \$500,001 and \$1 million	4%
Between \$1 million and \$2 million	4%
Between \$2 million and \$5 million	3%
More than \$5 million	3%
Don't know	2%
Refused	11%
What is your race?	
White	70%
African American or Black	16%

White	7 0 %
African American or Black	16%
Hispanic or Chicano	3%
Asian or Pacific Islander	0%
American Indian	0%
Other	2%
Biracial or multiracial	5%
Don't know	0%
Refused	5%